

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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	OMB APPR	OVAL
	OMB Number:	3235-0076
	Expires:	
i	Estimated averag	e burden
	hours per respons	

SEC US	F ONLY
Prefix	Serial
1	1 361160
DATE RE	CEIVED
1	1

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Ozean Media Warrant	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	ULOE / //////////////////////////////////
1) '	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	0606000
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
Mobile Campus, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
1703 West Avenue, Austin, TX 78701	512-472-8398
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	DDOOF
Text Messaging Services	PROCESSED
Typi of Business Organization	please specify): JAN 0 9 2007 E
Actual or Estimated Date of Incorporation or Organization: O5 O5 Actual Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada: FN for other foreign jurisdiction)	THOMSON mated FINANCIAL : DE
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D (77d(5)). When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and lixchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given b which it is due, on the date it was mailed by United States registered or certified mail to that address.	. A notice is deemed filed with the U.S. Securities
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20	,
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually photocopies of the manually signed copy or bear typed or printed signatures.	4
Information Required: A new filing must contain all information requested. Amendments need only reportered, the information requested in Part C, and any material changes from the information previously support be filed with the SEC.	
Filing Fee: There is no federal fiting fee.	
Stati: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for subJoE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the sare to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for accompany this form. This notice shall be filed in the appropriate states in accordance with state law, this notice and must be completed.	Securities Administrator in each state where sales or the exemption, a fee in the proper amount shall
ATTENTION	
Failure to file notice in the appropriate states will not result in a loss of the federal exappropriate federal notice will not result in a loss of an available state exemption unle filing of a federal notice.	

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter ■ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Tingo, George Builness or Residence Address (Number and Street, City, State, Zip Code) 1703 West Avenue, Austin TX 78701 Check Box(es) that Apply: ☐ Promoter ✓ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Killips, Scott Business or Residence Address (Number and Street, City, State, Zip Code) 1703 West Avenue, Austin TX 78701 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Fu'l Name (Last name first, if individual) Lucas, Scott Business or Residence Address (Number and Street, City, State, Zip Code) 17/33 West Avenue, Austin TX 78701 ☑ Beneficial Owner Check Box(es) that Apply: Promoter Executive Officer 7 Director General and/or Managing Partner Full Name (Last name first, if individual) Weissenberger, Erich Business or Residence Address (Number and Street, City, State, Zip Code) 1703 West Avenue, Austin TX 78701 Check Box(es) that Apply: Director Promoter Beneficial Owner Executive Officer General and/or Managing Partner Fu'l Name (Last name first, if individual) Jeinnings, Robert Business or Residence Address (Number and Street, City, State, Zip Code) 1703 West Avenue, Austin TX 78701 Check Box(es) that Apply: Promoter ☐ Director Beneficial Owner Executive Officer General and/or Managing Partner Fu'l Name (Last name first, if individual) Eder, Roy Business or Residence Address (Number and Street, City, State, Zip Code) 1703 West Avenue, Austin TX 78701 Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Marren, John Business or Residence Address (Number and Street, City, State, Zip Code)

345 California Street, Suite 3300, San Francisco, CA 94104

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Che k Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Che k Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

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2.	What is	the minim	um investm					-				\$ 218	3.00
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Na	ne of Ass	sociated Br	oker or Dea	aler									
Sta	tes in Wh	nich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers		<u>.</u>			<u>.</u>	
	(Check	"All States	" or check i	individual	l States)		***************************************	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	***************************************		***************************************	☐ All	States
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

sol this	ter the aggregate offering price of securities included in this offering and the total amount already d. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, checks box and indicate in the columns below the amounts of the securities offered for exchange and eady exchanged.	:	Amount Already
1,	Type of Security	Offering Price	Sold
13	Debt	\$	\$
	Equity	\$	\$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$ 218.00	218.00 ·
	Partnership Interests		\$
	Other (Specify)		
	Total		§ 218.00
ĺ	Answer also in Appendix, Column 3, if filing under ULOE.	,	
offe the	ter the number of accredited and non-accredited investors who have purchased securities in this ering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate number of persons who have purchased securities and the aggregate dollar amount of their chases on the total lines. Enter "0" if answer is "none" or "zero."	Number	Aggregate Dollar Amount
1	Accredited Investors	Investors 1	of Purchases \$ 218.00
ij.	Non-accredited Investors		\$ 0.00
1.	Total (for filings under Rule 504 only)		
	Answer also in Appendix, Column 4, if filing under ULOE.		·
solo	nis filing is for an offering under Rule 504 or 505, enter the information requested for all securities 1 by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the t sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
The	Furnish a statement of all expenses in connection with the issuance and distribution of the artitles in this offering. Exclude amounts relating solely to organization expenses of the insurer, information may be given as subject to future contingencies. If the amount of an expenditure is known, furnish an estimate and check the box to the left of the estimate.	•	
	Transfer Agent's Fees		\$_0.00
	Printing and Engraving Costs		\$ 0.00
	Legal Fees		. \$_250.00
1	Accounting Fees		\$_0.00
1	Engineering Fees	······	\$_0.00
	Sales Commissions (specify finders' fees separately)		\$_0.00
	Other Expenses (identify)		\$_0.00
	Total	Z	\$ 250.00

C. OFFERING PRICE NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

-	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C — proceeds to the issuer."	Question 4.a. This difference is the "adju	isted gross	-32.00 \$
5.	Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an est Tthe payments listed must equal the adju	imate and	
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees			
	Purchase of real estate		S	🗆 \$
•	Purchase, rental or leasing and installation of machand equipment	hinery		ΓIS
	Construction or leasing of plant buildings and fac		_	
	Acquisition of other businesses (including the val offering that may be used in exchange for the asse- issuer pursuant to a merger)	ets or securities of another		
	Repayment of indebtedness			
	Working capital			
	Other (specify):		🗆 \$	_ 🗆 \$
	Column Totals		s <u>0.00</u>	\$0.00
	Total Payments Listed (column totals added)		\$_	0.00
		💎 EPHANADISAN ELEKTRI (*)	A Property of the	3/ /
sig	e issuer has duly caused this notice to be signed by the niture constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	nish to the U.S. Securities and Exchang	ge Commission, upon wri	
lss	uer (Print or Type)	Signature -	Date	
М	otile Campus, Inc.	mouis Kishin	December 15,	2006
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)	'	
Mai	ric Kashou	Attorney		

CONTENIOR CONTENIOR SERVICE STATEMENT OF THE SERVICE S

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

3.64.7	E. STATE SIGNATURE		
١.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No E
			Ø

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Mobile Campus, Inc.	mours teastern	December 15, 2006
Name (Print or Type)	 Title (Print or Type)	
Mario Kashou	 Attorney	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AT AT	PENDIX				**
	Intend to non-a investor	I to sell ccredited s in State -Item I)	3. Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				under Sta ' (if yes, explana	ification te ULOE attach ation of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No No
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1	to n	ntend ion-ac	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
Sta		es	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
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1		2	3	. 4				5 Disqualification		
	to non-a	i to sell accredited as in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	. ,	amount pu	investor and rchased in State C-Item 2)		under St (if yes, explan- waiver	lification ate ULOE , attach ation of granted) -Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY										
PR				·			•			